

AmeriCorps Self-monitoring Procedure 2013 - DRAFT

Tigua Cents Financial Literacy

Problem Statement: The Ysleta del Sur Pueblo currently has a high volume of persons seeking financial assistance through the Pueblo’s social services department. The Target Tigua AmeriCorps has entered into an agreement to provide financial literacy training to clients requesting assistance. In 2012, the AmeriCorps program served a total of 153 participants, of which 19 were referred to the program from the Pueblo’s social services department. The Target Tigua Financial Literacy program serves a vital unmet need in the community.

Selected Intervention: Financial Literacy Education

Focus Area: Economic Opportunity

Objective: Financial Literacy

Describe Intervention: For Tigua Cents, YDSP had modified the Building Native Communities, Financial Skills for Families curriculum to better enhance the Pueblo’s financial literacy knowledge by teaching financial skills. Information and worksheets will be provided to develop a savings plan by understanding their values surrounding money. The members will provide information on how to obtain a checking and/or savings account by going over the financial institutions requirements. They will also demonstrate how checking and savings account are managed online and how to read and understand account statements. The program will help participants in identifying the differences between types of credits and what is more suited for each individual’s needs, applying for credit, and understanding the credit bureaus’ roles on how it reflects a credit report. Participants will learn how to complete a loan application and organize the documents required to obtain the loan. Each participant will receive the full understanding of the five Cs: character, capacity, capital, collateral and conditions. Each participant will receive at least four sessions, at least one hour per session.

Output 1: Number of economically disadvantaged individuals receiving financial literacy services.

Target: 22 Economically Disadvantaged Individuals

Measured by: Attendance Log

Describe Instrument: Tigua Cents Attendance Log will be used to track participant attendance.

- Please answer the following questions:**
1. Are you maintain attendance logs as described above to track participants: yes _____ no _____
 2. Did you provide the intervention as described above (refer to your attendance log): check one: yes _____ no _____
 3. Did you encounter any challenges in implementing your intervention (if yes, please explain below): check one yes _____ no _____
 4. How many community persons did you provide services to this quarter: _____
 5. How many persons completed the intervention as describe above: _____

6. What are your plans to ensure you reach your intended target over the next quarter:

Additional Information:

<p>O9 Outcome: Individuals with improved financial knowledge.</p>	<p>Target: 22 Economically Disadvantaged Individuals</p>	<p>Measured by: Pre- and Post-test</p>	<p>Describe Instrument: A Tigua Cents pre- and post-test will be used to measure changes in knowledge and use of banking account services. Target at least 15% knowledge increase overall.</p>
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How many persons completed a pre and post-test this quarter? _____
What was the average pre-test score for these participants? _____
What was the average post-test score for these participants? _____

Additional Information (Please address any challenges and your plans to overcome them over the next quarter):

<p>Outcome 1977: At least 22 participants opening a bank account and demonstrating 70% retention of knowledge.</p>	<p>Target: 22 participants</p>	<p>Measured by: Questionnaire</p>	<p>Describe Instrument: A pre- and post-test questionnaire, which is part of Tigua Cents, will be used to track participants opening a savings account and participants will demonstrate knowledge retention of at least 70% of material on the final post-test.</p>
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Provide all training / personal and professional development completed by the member(s)

Member Name	Training Name	Purpose of the training	Was the training directly related to Target Tigua AmeriCorps goals?	Date(s)