

### **High Quality Performance Measures**

**What is Performance Measurement?** 

What makes a high quality performance measure?

### **Learning Objectives**



#### By the end of this module, you will be able to:

- Describe key performance measurement concepts
- Identify high quality performance measures

#### Performance measurement helps you:

- Manage your program
- Tell your story

### **Module Overview**



#### **Performance Measurement**

- Review of concepts and definitions
- Comparison to Impact Evaluation

#### **Ensuring High Quality Performance Measures**

- Understand alignment within theory of change
- Review characteristics of a high quality outcome
- Check alignment of outputs and outcomes

### Review



## Performance measurement is a systematic process of tracking outputs and outcomes:

#### **Outputs**

 Amount of service provided (e.g. people served, products created, or programs developed) through your planned intervention

#### **Outcomes**

- Reflect the changes or benefits that occur as the result of the intervention
- Can reflect changes in individuals, organizations, communities, or the environment
- Address changes in attitudes/beliefs, knowledge/skills, behavior, or conditions

# Performance Measurement and Impact Evaluation



Differences: Key Areas	Performance Measurement	Impact Evaluation
Causality	Assumes causality; does <i>not</i> "prove" theory of change	Seeks to show causality and "prove" theory of change
Implementation	Tracks outputs and outcomes on a regular, ongoing basis	May occur from time to time, but not on a regular, ongoing basis
Time Focus	Shorter term focus; what can be measured within one year	Longer term focus

# Performance Measurement and Impact Evaluation (continued)

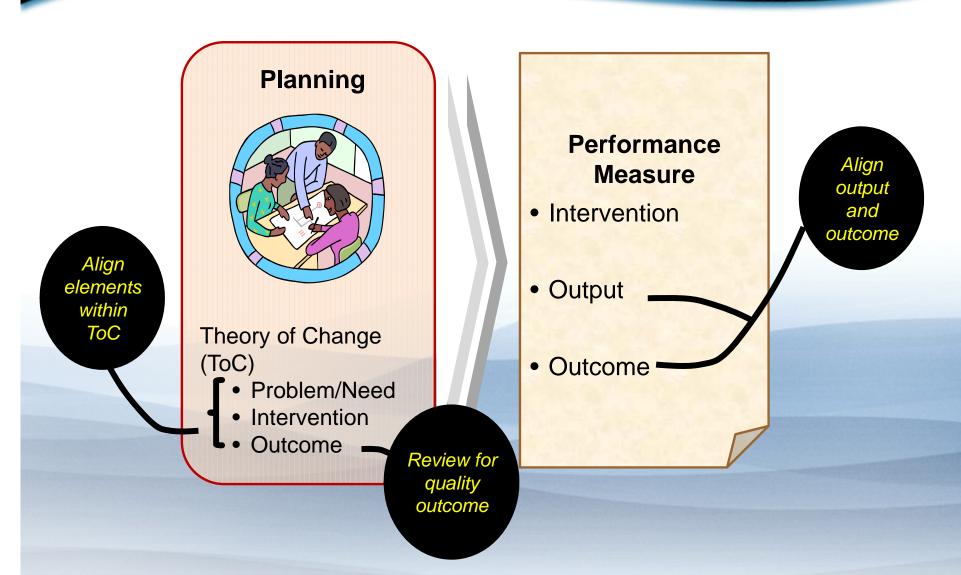


Differences: Key Areas	Performance Measurement	Impact Evaluation
Design	Balances rigor* with practicality; measurement implemented by program staff with limited resources and expertise	Uses most rigorous evaluation design and methods that are right for program (e.g. quasi-experimental design)

<sup>\*</sup>Capable of producing valid (accurate) results.

# Aligning Theory of Change Elements





### Alignment



**Alignment**: Logical flow and connection between the different elements helps you:

- Strengthen your theory of change
- Articulate your performance measures
- Measure more accurately
- Clearly report changes





# Alignment within Theory of Change



 Strong alignment among the theory of change elements sets the stage for identifying quality performance measures



# **Theory of Change: Veterans Example**



### Community Problem/Need

Young veterans have high rates of unemployment

### Specific Intervention

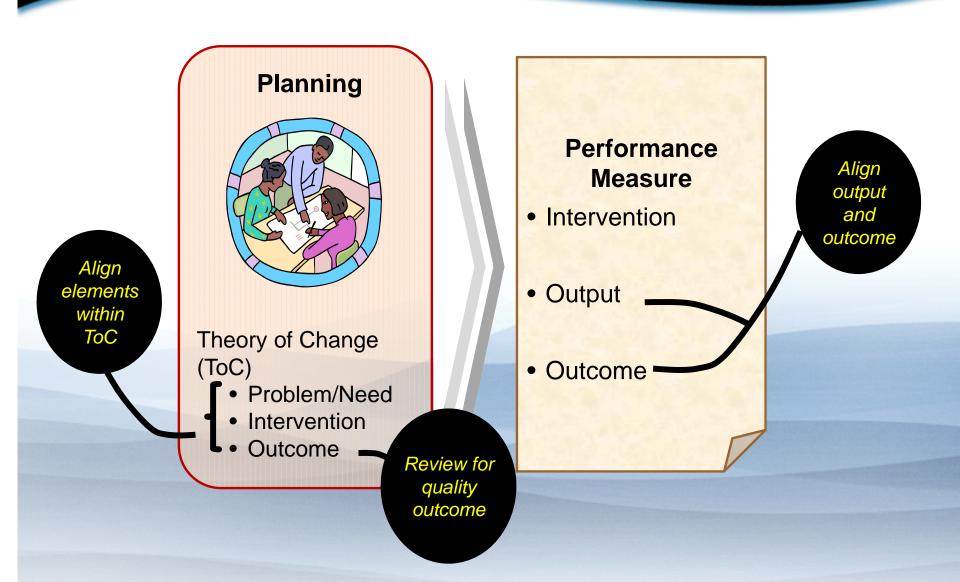
Assistance in finding programs and financial aid; tutoring resources and internship placement.

### Intended Outcome

Veterans find or are placed in jobs.

# Review for Quality Outcomes





#### **Identifying a High Quality Outcome**



#### The Outcome should:

- Be meaningful
- Be ambitious yet realistic
- Reflect the type of change (attitude, knowledge, behavior, or condition) you want to measure



### **Meaningful Outcome**



### Criteria for a meaningful outcome. Consider:

- Community Need/problem:
  Is the outcome addressing it?
- Compelling/powerful. Is the outcome central or peripheral?



AMS2

Anna Marie Schmidt, 9/24/2012

### **Meaningful Outcome**



## Criteria for a meaningful outcome. Consider (continued):

- Beneficiaries. Is the target audience identified in the outcome?
- Scope of the outcome. How many will benefit?
- Magnitude of the outcome. How much change will occur for beneficiaries?
- Evidence. Is the outcome supported by evidence for the intervention?

AMS3

Anna Marie Schmidt, 9/24/2012



## Is the outcome too modest? Consider:

- Outcome should reflect an ambitious change expected from the intervention
- Outcome resulting from full "dosage" of intervention





## Is the outcome too ambitious? Consider:

Program timeframe





## Is the outcome too ambitious? Consider:

- Program timeframe
- Scope of the intervention



### Is the outcome too ambitious? Consider:

- Program timeframe
- Scope of the intervention
- Severity of the problems being addressed





## Is the outcome too ambitious? Consider:

- Program timeframe
- Scope of the intervention
- Severity of the problems being addressed
- Program resources



### Mentoring Example



NEED: Documented high rates of chronic absence from school lead to other problems, e.g. low school engagement, poor academic performance (Social Work Practices, 2010).

INTERVENTION: Weekly individual and group mentoring to 6<sup>th</sup> grade students with attendance problems over 10 months. Focus on promoting re-engagement with school through social development and leadership skills.



### Reflect the Type of Outcome



## Has the outcome type been identified: attitude, knowledge/skills, behavior or condition?

- Outcome type should be same as theory of change
- Outcome type will inform instrument





# Veteran Example: Type of Outcome



NEED: 35% of young veterans (18-24 year olds) are unemployed (Department of Veteran Affairs, 2011). Economists cite a lack of marketable civilian skills and the need for education degrees, vocational certifications...

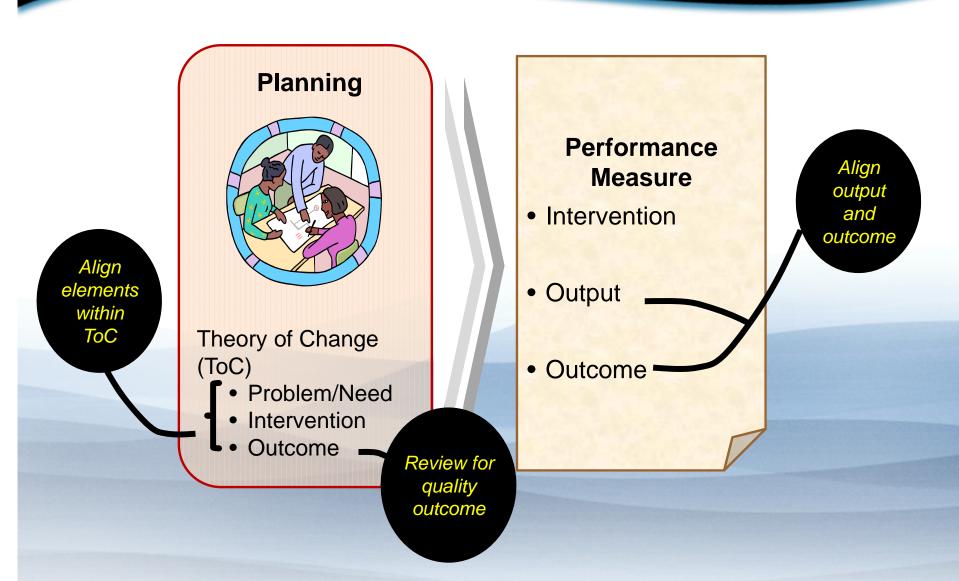
INTERVENTION: National service participants support veterans in completing training programs by assisting in locating appropriate programs, securing financial aid, and by providing tutoring resources and internship placements.

#### Which type of outcome?

- 1. Veterans report increased confidence about finding employment. (attitude)
- Veterans demonstrate new technical skills.
  (knowledge/skills)
- 3. Veterans are placed in jobs. (condition)

### **Align Output and Outcome**

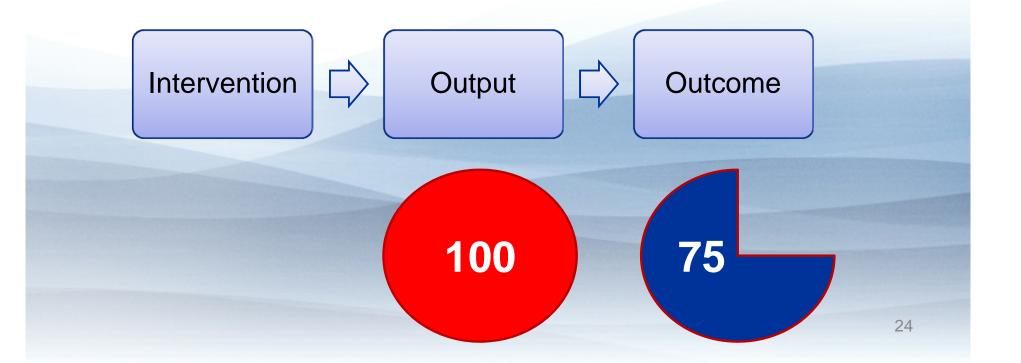




# Alignment of Outputs and Outcomes



- Intervention produces output
- Output leads to the outcome
- Output and outcome measure the same intervention and beneficiaries





INTERVENTION: Construction teams assess housing request, plan and execute housing upgrades and repairs and complete inspection requirements for individuals with disabilities.

**OUTPUT:** Individuals with disabilities receive housing service (upgrades and repairs).

**OUTCOME:** Construction team members improve construction skills.

Do the intervention and output align?

Why or why not?



INTERVENTION: Construction teams assess housing request, plan and execute housing upgrades and repairs and complete inspection requirements for individuals with disabilities.

**OUTPUT:** Individuals with disabilities receive housing service (upgrades and repairs).

**OUTCOME:** Construction team members improve construction skills.

## Do the intervention and output align?

√ Yes

☐ No

#### Why or why not?

Logical to assume if well-designed and implemented



INTERVENTION: Construction teams assess housing request, plan and execute housing upgrades and repairs, and complete inspection requirements for individuals with disabilities.

**OUTPUT:** Individuals with disabilities receive housing services (upgrades and repairs).

**OUTCOME:** Construction team members improve construction skills.

Do the output and outcome align?

Why or why not?



INTERVENTION: Construction teams assess housing request, plan and execute housing upgrades and repairs and complete inspection requirements for individuals with disabilities.

**OUTPUT:** *Individuals with disabilities* receive housing service (upgrades and repairs).

**OUTCOME:** Construction team members improve construction skills.

Do the output and outcome align?

☐ Yes

✓ No

Why or why not?

2 different groups of beneficiaries

# **Examples of Aligned Output-Outcome National Performance Measures**



Focus Area	Output	Outcome
Education	Number of children that completed participation in CNCS-supported early childhood education programs. (ED21)	Number of children demonstrating gains in school readiness in terms of social and/or emotional development.(ED23)



## **Examples of Aligned Output-Outcome National Performance Measures**



Focus Area	Output	Outcome
Healthy Futures	Number of individuals receiving support, services, education and/or referrals to alleviate long-term hunger (H11)	Number of individuals that reported increased food security of themselves and their children (household food security) as a result of CNCS-supported services (H12)





National performance measures at the Knowledge Network: www.nationalservice.gov/resources/npm/home

### **Summary of Key Points**



 Performance measurement is a systematic process of measuring progress (outputs and outcomes)

- Performance measurement does not seek to "prove" a theory of change, but can provide snapshots.
- Impact evaluation can determine if results occurred because of the intervention.

### **Summary of Key Points**



- Strong performance measures align with the theory of change (need, intervention and outcome)
  - The intervention is based on evidence that supports a cause-and-effect relationship between the intervention and an intended outcome.
  - The theory of change helps identify an appropriate outcome to measure.

### **Summary of Key Points**



- Quality outcomes should:
  - Be meaningful
  - Be ambitious yet realistic
  - Match the type of change you want to see (attitude, knowledge/skills, behavior, condition)
- Strong performance measures are aligned
  - Output comes from the intervention
  - Outcome is likely to result from output
  - Output and outcome measure the same intervention and beneficiaries

#### Resources



- CNCS Priorities and Performance Measures:
  - https://www.nationalserviceresources.org/npm/home
- Program Specific Notices of Funding Opportunities and Application Instructions:
  - http://www.nationalservice.gov/for\_organizations/funding/nofa.asp